

The logo for ProjectFusion, featuring the word "PROJECTFUSION" in a blue, sans-serif font, followed by a stylized icon of a document with a checkmark.

PROJECTFUSION 

Secure document sharing
for business.

The Deal & Dataroom solution for legal & financial transactions

What is PROJECTFUSION?

PROJECTFUSION allows firms to collaborate with clients and conduct due diligence over the internet. Instead of faxing, couriers or copying documents, PROJECTFUSION keeps them all in one secure place. Documents are kept in folders, and you have complete control over who can view, print & modify. It works on any computer and is incredibly fast, simple & easy to use.

We host and support the service – your IT staff don't have the worry of learning and maintaining another system. PROJECTFUSION is supported 24x7x365 and run from **European data centers** – compliant with European data protection requirements. Hosting is also available in the USA and Asia Pacific.

Recent users include - Rothschilds, UBS, Deloitte, Goldman Sachs, Linklaters, CMS Cameron McKenna, MOFO, Reedsmitth, Salans, Carpathian PLC.

ProjectFusion has been used for transactions ranging from £1M to £8Bn

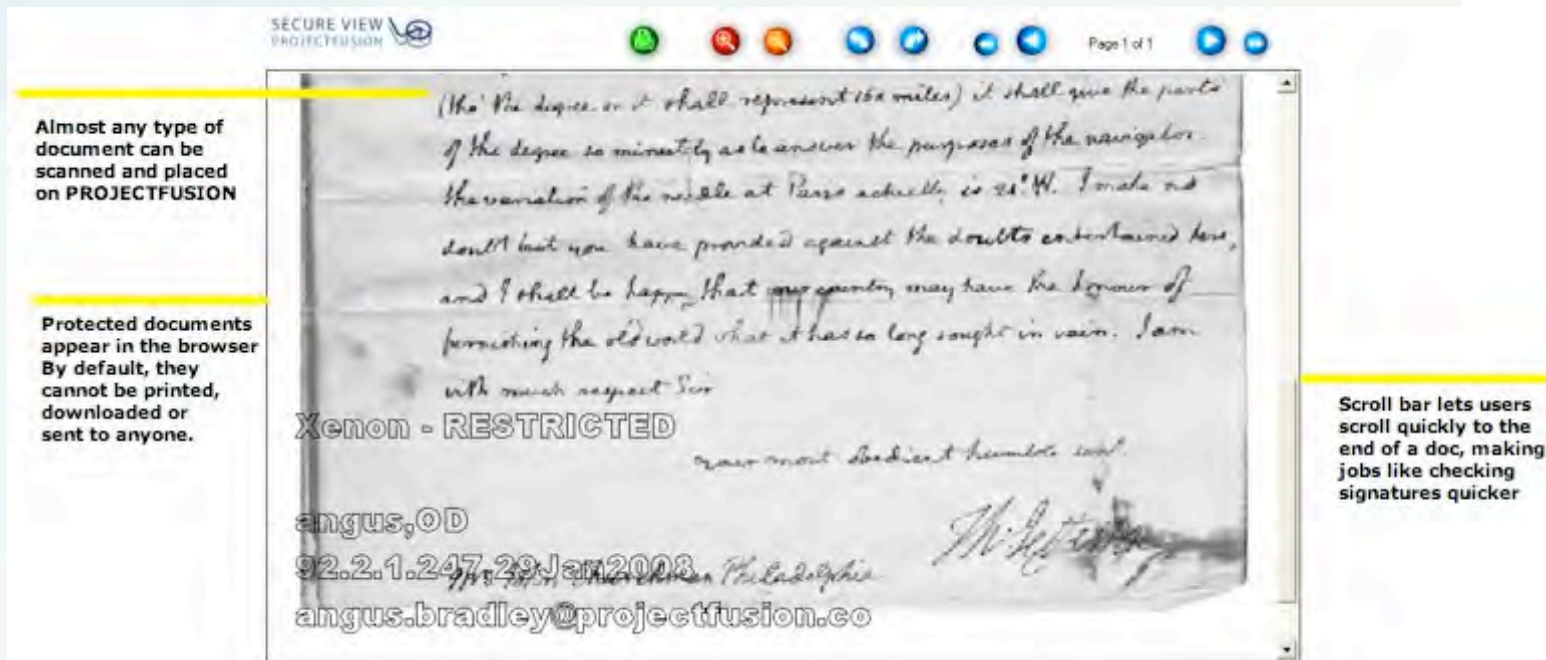
Benefits

- SECURE** Access to PROJECTFUSION is encrypted and secure, unlike email, fax or couriers. SecureView™ document protection means you can disable print, save or copy.
- FAST** Local servers in London, USA & Hong Kong mean it takes seconds to view a document. Less travel and scheduling means faster deals.
- FLEXIBLE** We will adapt the system to meet your needs. This can be as simple as a different logo, or a completely new piece of functionality.
- SIMPLE** The system can be learnt in minutes.
- COST EFFECTIVE** From £180 | €270 | \$320 per month.
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"We found PROJECTFUSION to be quick to set up, simple to use and backed up by excellent customer support"
Dan Jones, Director, Novexin.

Secure View – keep documents private

SecureView allows administrators to protect documents. This can be done on a folder or file basis, and permissions are easily changed as a deal progresses. You control who can view, download, and even who can print.



The screenshot shows a web browser window titled "SECURE VIEW PROJECTFUSION". The document being viewed is a handwritten letter with a dynamic watermark overlaid. The watermark text reads: "Xenon - RESTRICTED", "angus,OD", "92.2.1.247 29 Jan 2008", and "angus.bradley@projectfusion.co". The letter text includes: "(tho' the degree or it shall represent 150 miles) it shall give the parts of the degree so minutely as to answer the purposes of the navigator. The variation of the needle at Paris actually is 22° W. I make no doubt but you have provided against the doubts contained here, and I shall be happy that your country may have the honour of furnishing the old world what it has so long sought in vain. I am with much respect Sir your most obedient humble servt. W. H. ...".

Annotations:

- Left:** "Almost any type of document can be scanned and placed on PROJECTFUSION" and "Protected documents appear in the browser. By default, they cannot be printed, downloaded or sent to anyone."
- Right:** "Scroll bar lets users scroll quickly to the end of a doc, making jobs like checking signatures quicker"

Bidders may be granted read-only access to all documents. After a time, they can be given the ability to print some documents but not others. Permissions can be changed for hundreds of users in seconds.

Benefits for Vendors

Easily protect hundreds of documents

Print-outs and on screen documents protected with dynamic watermark including username, site, computers IP (internet) address and date

Benefits for Bidders

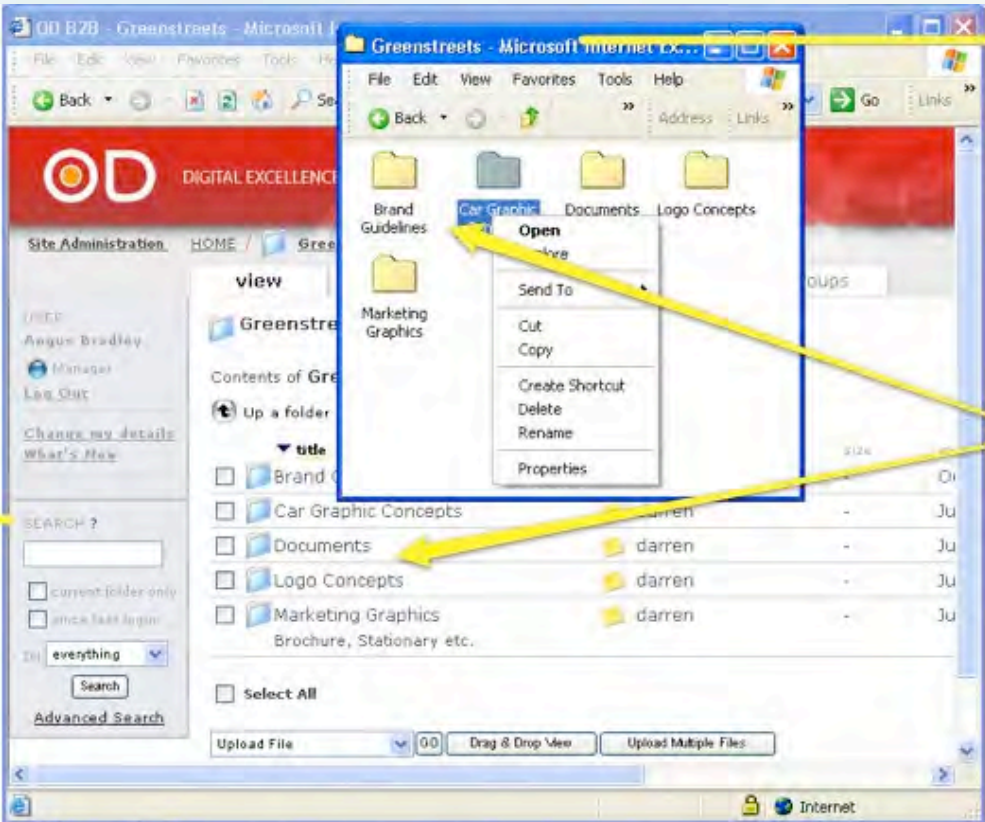
Very fast local servers mean documents download in seconds, not minutes

Quickly scroll to the last page to check signatures

Print outs are labelled with the documents location in the dataroom

Easy upload (and download) of data

Our 'drag & drop' and bulk upload tool lets you upload up to 50,000 documents in one go. Your content is stored in an industry standard format, and can easily be retrieved and burnt to DVD.



Drag and drop lets you manage content easily online. Right click to rename a file, or make a folder. Or just drag files from your desktop onto PROJECTFUSION

Full text search will search inside all documents and works in any language

anything dragged into the drag and drop window, immediately appears on PROJECTFUSION

Simplicity & attention to detail make PROJECTFUSION a pleasure to use

"The tools PROJECTFUSION provide and the services they offer have greatly reduced data room set-up, maintenance and monitoring costs, increased pricing flexibility and reduced external legal expenditure"
Simon Killick, General Counsel, Carpathian Asset Management Limited

Superb, flexible reporting direct to your inbox.

PROJECTFUSION has a very flexible reporting package.

You automatically receive a weekly email with up to 26 detailed reports. The highlights:

Top 50 users (Busiest users)

Top 50 documents (most popular documents)

Company activity (how many documents each Company have looked at, how long they have spent on the deal room)

So what does this tell you ?

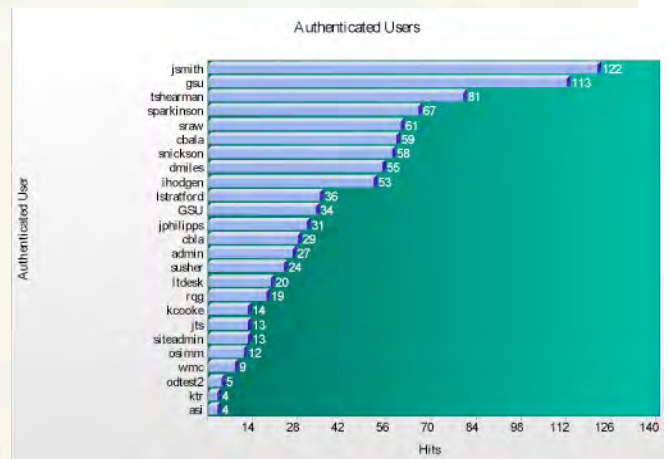
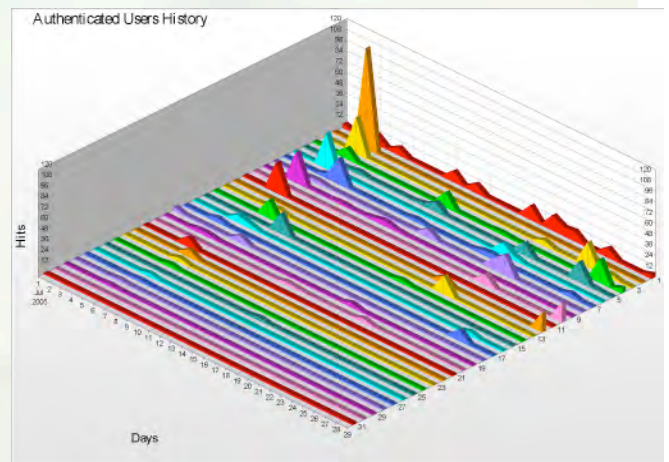
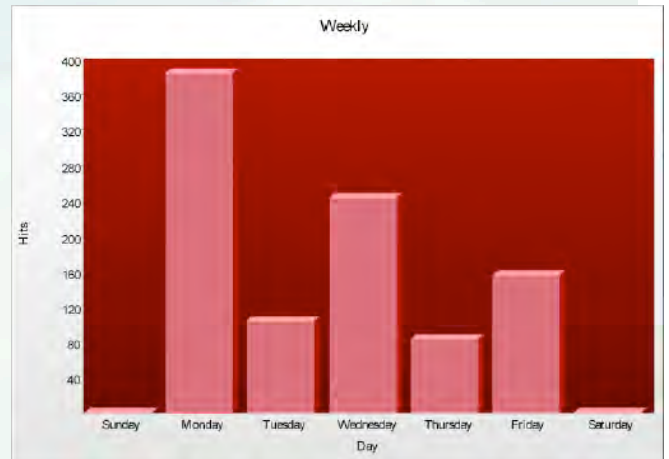
In a M&A transaction you can see which bidders are spending most time on the dataroom – and what they're looking at. This can help gauge interest and forecast areas where questions are going to arise.

In a collaborative space you can immediately see who's logging in and what they're looking at. What are the most popular documents? Who's using or not using the dealroom?

Flexibility

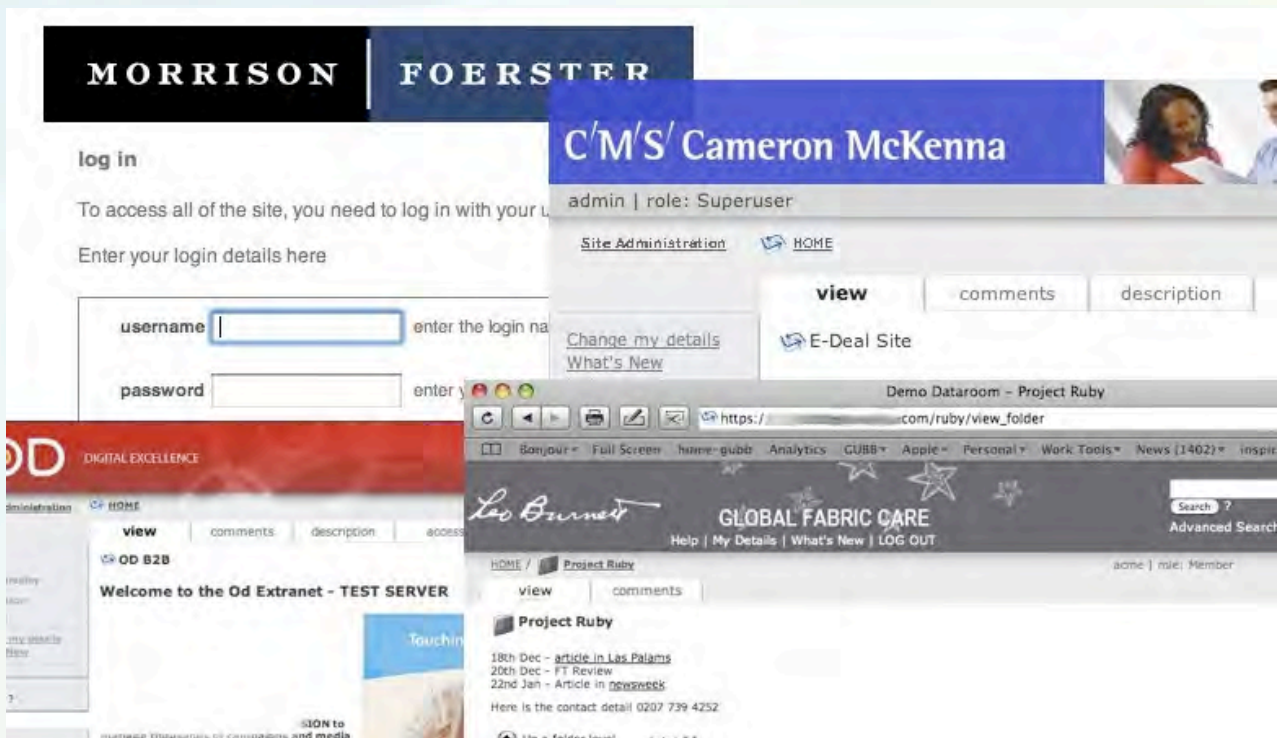
As with all PROJECTFUSION services, reporting can be completely tailored to meet your needs. So if you want a bi-weekly report, showing what the Acme Corp legal advisor team have been looking at, you get it.

If you want a one-off report, showing what Bob from accounts looked at on May 1st between 1pm and 3pm, you get it.



Everything we do can be customised for you

Every service we provide can be customised. From a different logo or fonts, to a logon box for your website, through to feature changes. If you need something changed or enhanced, we can do it for you. If it will be of use to other customers, we'll often not even charge for the change.



"OD Consultancy have provided CMS Cameron McKenna with deal rooms for the last 3.5 years. They combine their excellent knowledge and experience to provide a seamless service"
Ben Wightwick, Business Analyst, CMS Cameron McKenna

The best way to understand how PROJECTFUSION could help your business is to see it in action.

To request a demonstration or ask for more information please contact us:

PROJECTFUSION
The Old Truman Brewery
Brick Lane
London
E1 6QL
United Kingdom

sales@projectfusion.com

Tel: +44 (0) 20 7739 4252

"PROJECTFUSION was very helpful for our due diligence process and really easy to use"

Alison Farrell, Andes Mining Energy